

Legacy app

Sitemap and Wireframes Version 1.0

Change log

1.0 01/12/2026

Full sitemap and majority of screens/views and states added along with per-screen interaction notes.

0.1

Initial artifact preview delivered for review and preliminary feedback.

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Sitemap

Key



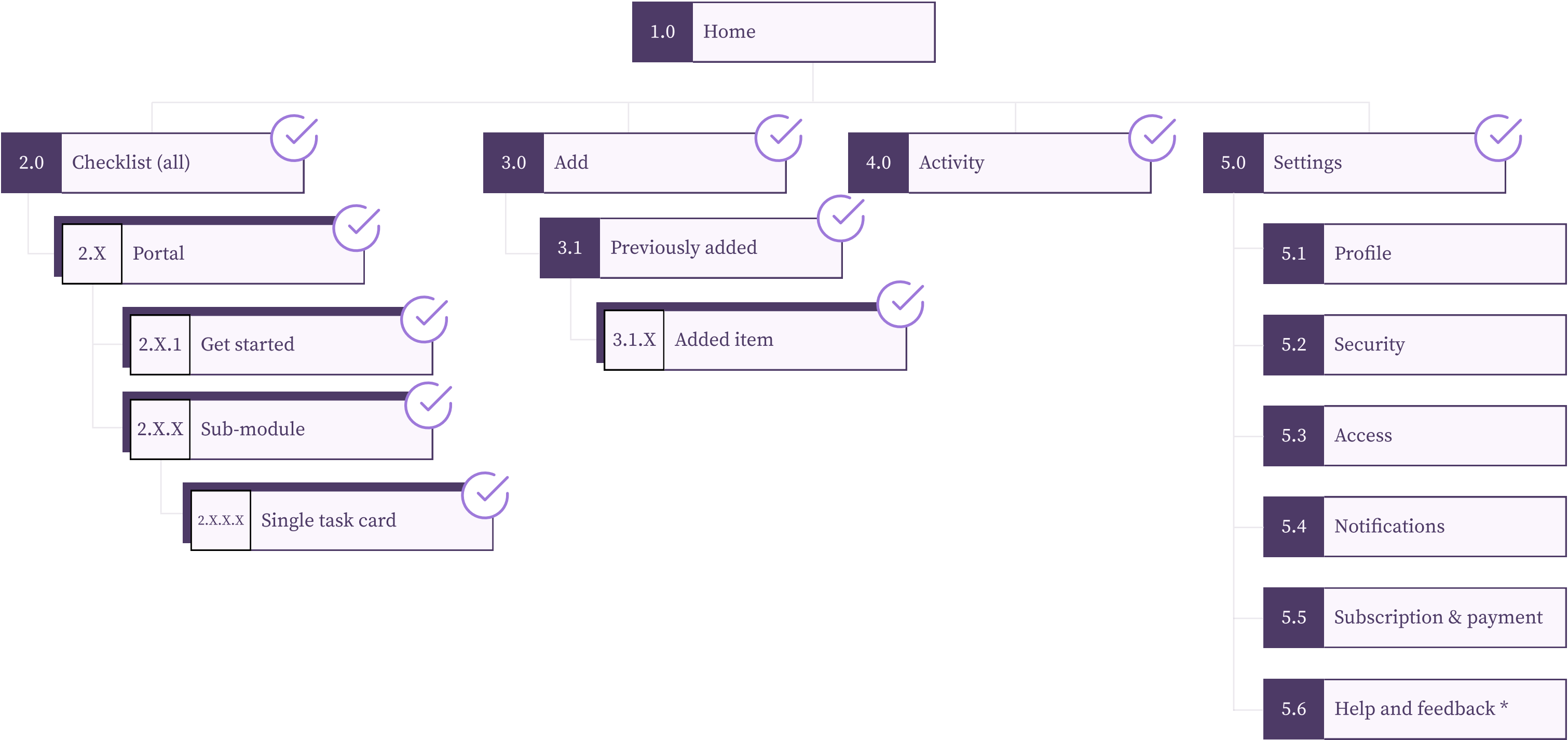
Design delivered

2.X

Unique view

2.X

Templated view



2.X Detailed

Key

2.X

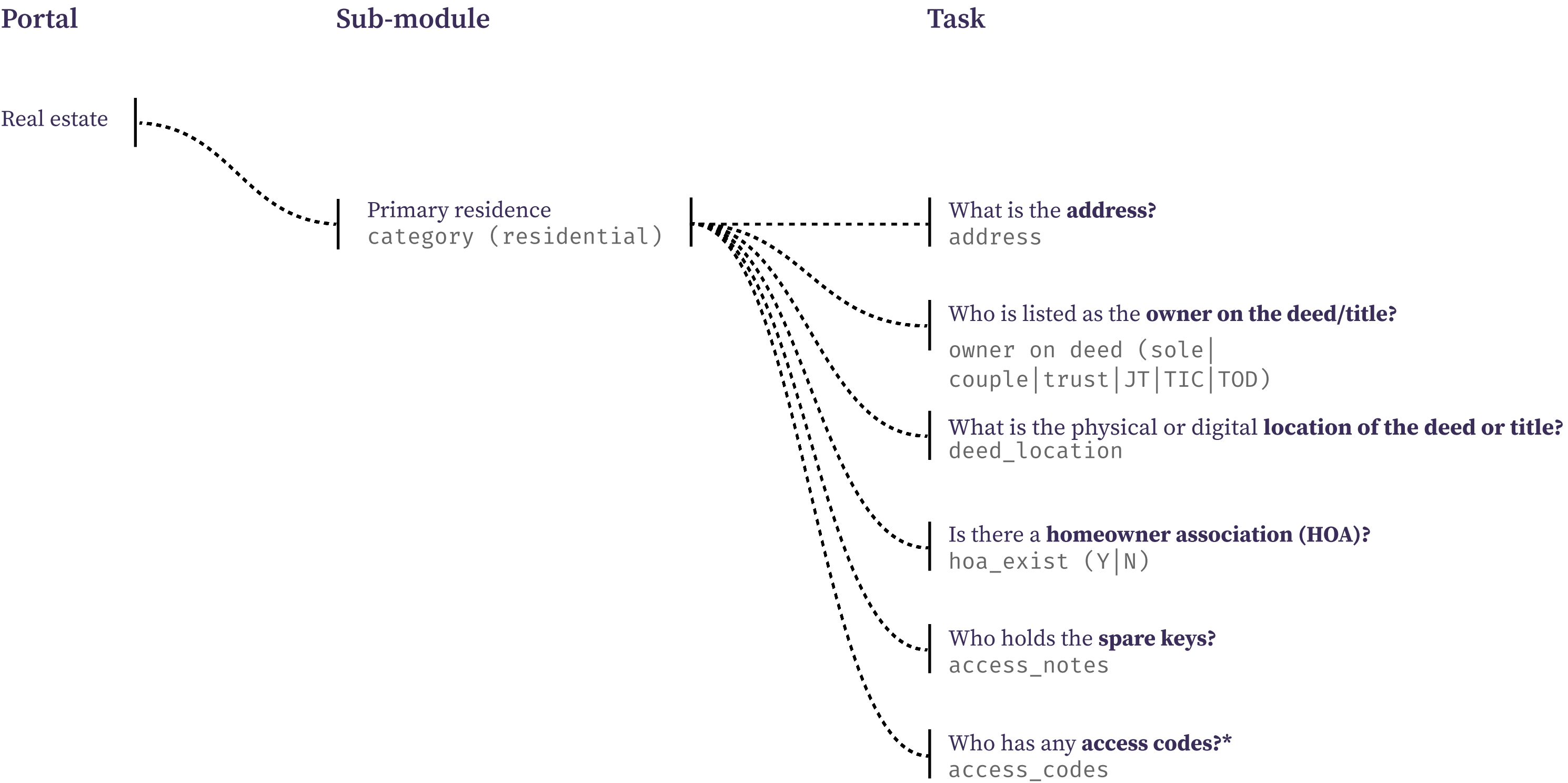
Unique view

2.X

Templated view

2.1	Real estate *	2.3	Expenses (Money Out)	2.4	Income (Money In)	2.5	Financial assets	2.9	Legal
2.1.1	Primary residence	2.3.1	Real Estate expenses	2.4.1	Salary	2.5.X	Sub-modules	2.9.X	Sub-modules
2.1.2	Rental property	2.3.2	Vehicle expenses	2.4.2	Freelance	2.6	Funeral wishes	2.10	Contacts
2.1.3	Vacation home / Timeshare	2.3.3	Insurance	2.4.3	Social Security	2.6.X	Sub-modules	2.10.X	Sub-modules
2.1.4	Commercial property	2.3.4	Debt	2.4.4	Pension	2.7	Medical history	2.11	Personal information
2.1.5	Renting *	2.3.5	Subscriptions	2.4.5	Rental income	2.7.X	Sub-modules	2.11.X	Sub-modules
2.2	Property	2.3.6	Memberships	2.4.6	Business	2.8	Family history & stories		
2.2.1	Vehicles	2.3.7	Education	2.4.7	Royalties	2.8.X	Sub-modules		
2.2.2	Valuables								
2.2.3	Other treasures								

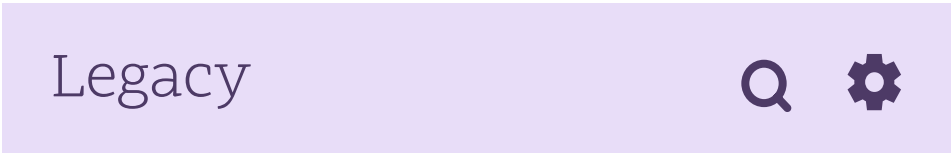
2.X Object model example



Global elements

1

Utility header



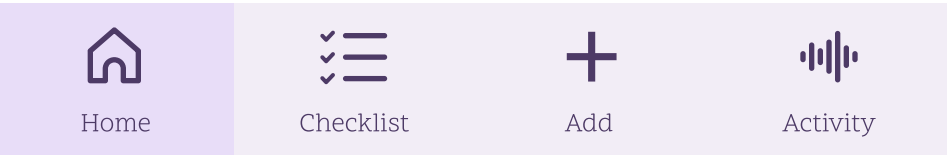
2

Search active



3

Global navigation



4

Nested view



Notes

1 On selection of search icon, go to “search active” mode (2).

On selection of gear icon, navigate to **5.0: Settings**

2 When input exists, display results in rows beneath header and, when selected, navigate to corresponding view.

On selection of “X” icon, return to default utility header (1).

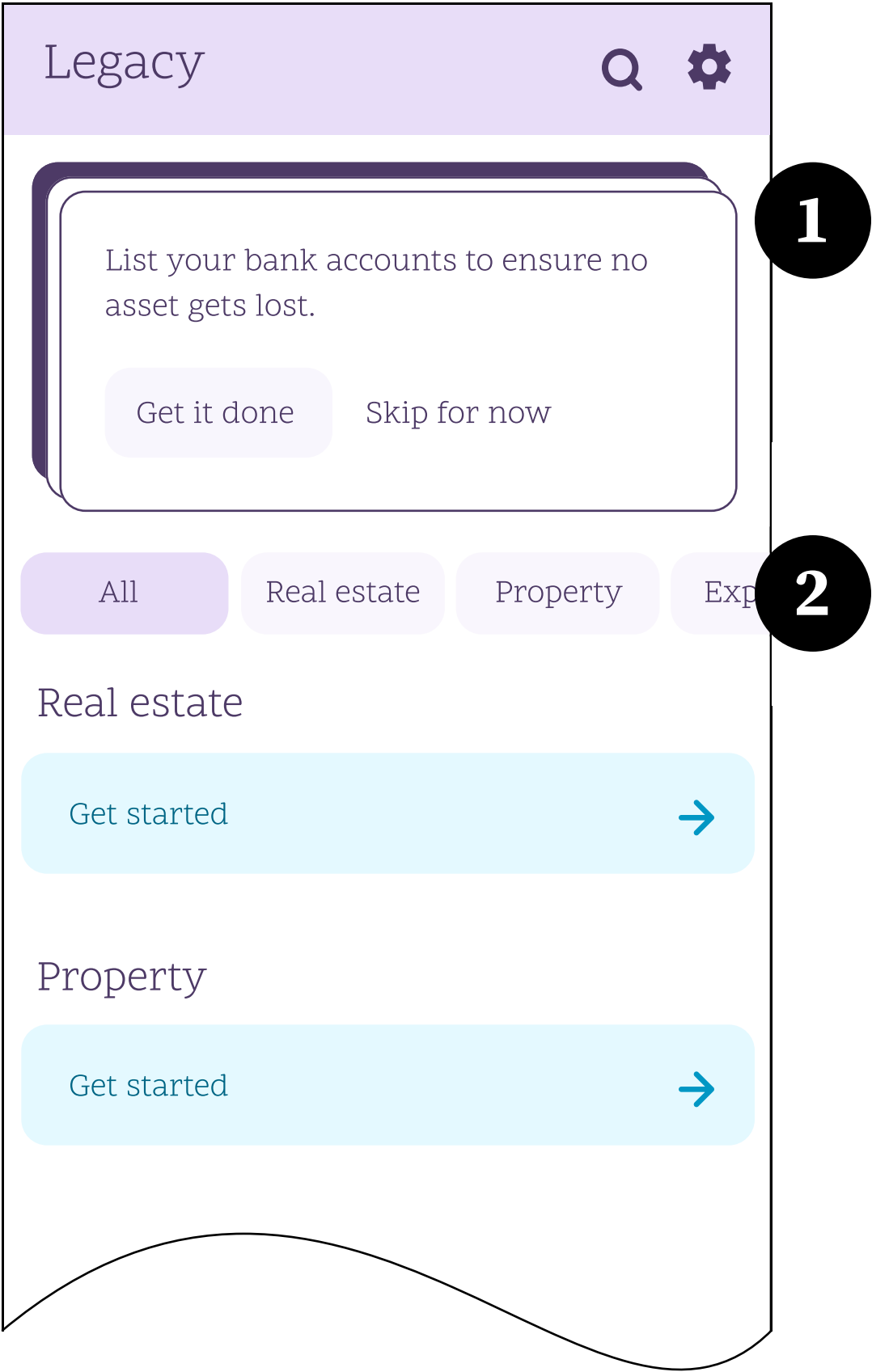
3 On selection, go to corresponding view.

When corresponding view is currently active, display in active state.

4 Provides a title for interior views, along with ability to return back to previous view.

Back button should be aware of user’s previous view so that, on selection of left arrow, we can navigate to previous view whether that is hierarchically “up” or not.

2.0: Checklist (all)



Made with Best Practice

Notes

1 Display any uncompleted task for easy access.

On selection of “Get it done,” go to corresponding **2.X.X.X: Single task card (stacked)**.

“On selection of “skip for now” animate card off-screen, display new task, and do not show the skipped task in this session unless all other uncompleted tasks have been displayed.

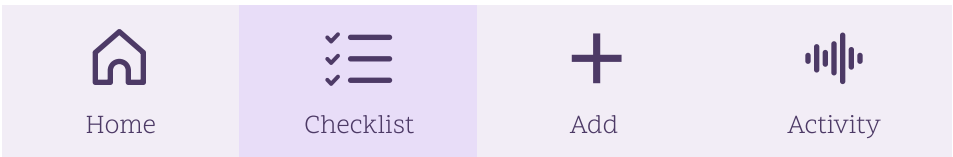
2 Navigation between All and various 2.X: Portal views is accomplished via tabbed navigation which scrolls horizontally to accommodate all portals.

On selection of a portal:

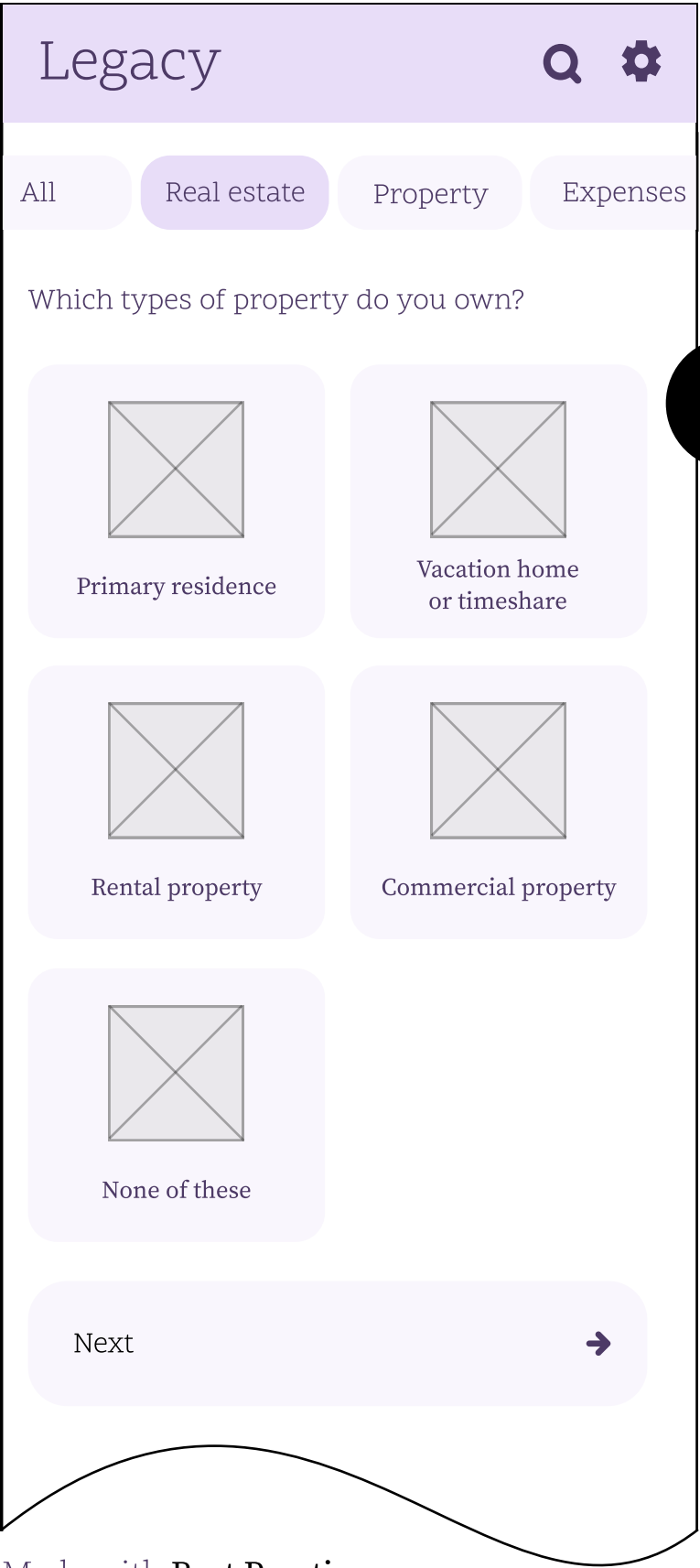
If user has not completed **2.X.1: Get started** for this portal, display it.

If user has completed **2.X.1: Get started**, go to 2.X.X state of portal.

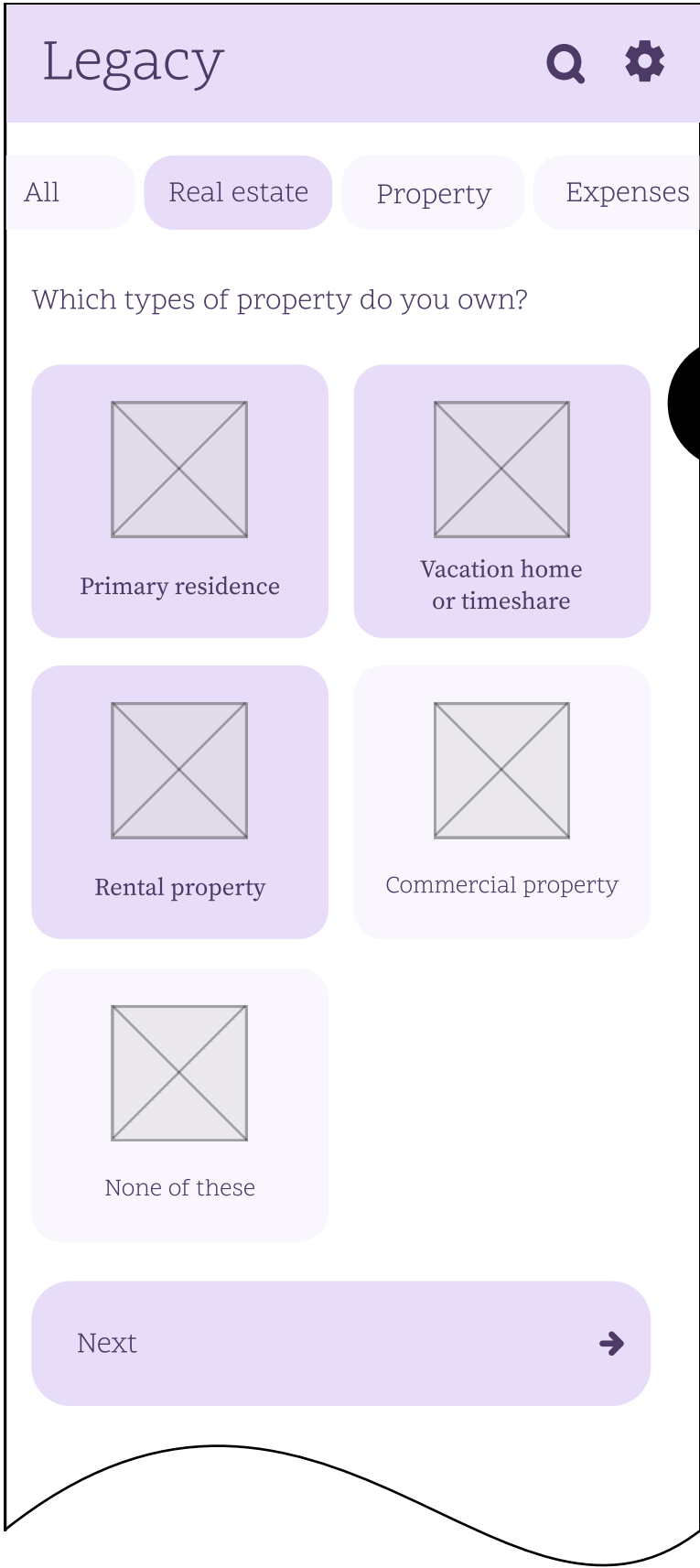
Global navigation



2.X.1: Get started for a portal



Made with Best Practice



Notes

- 1 Display Get started view of 2.X Portal when user has not completed Get started within this category.

Display each 2.X.X Sub-module as unselected by default.

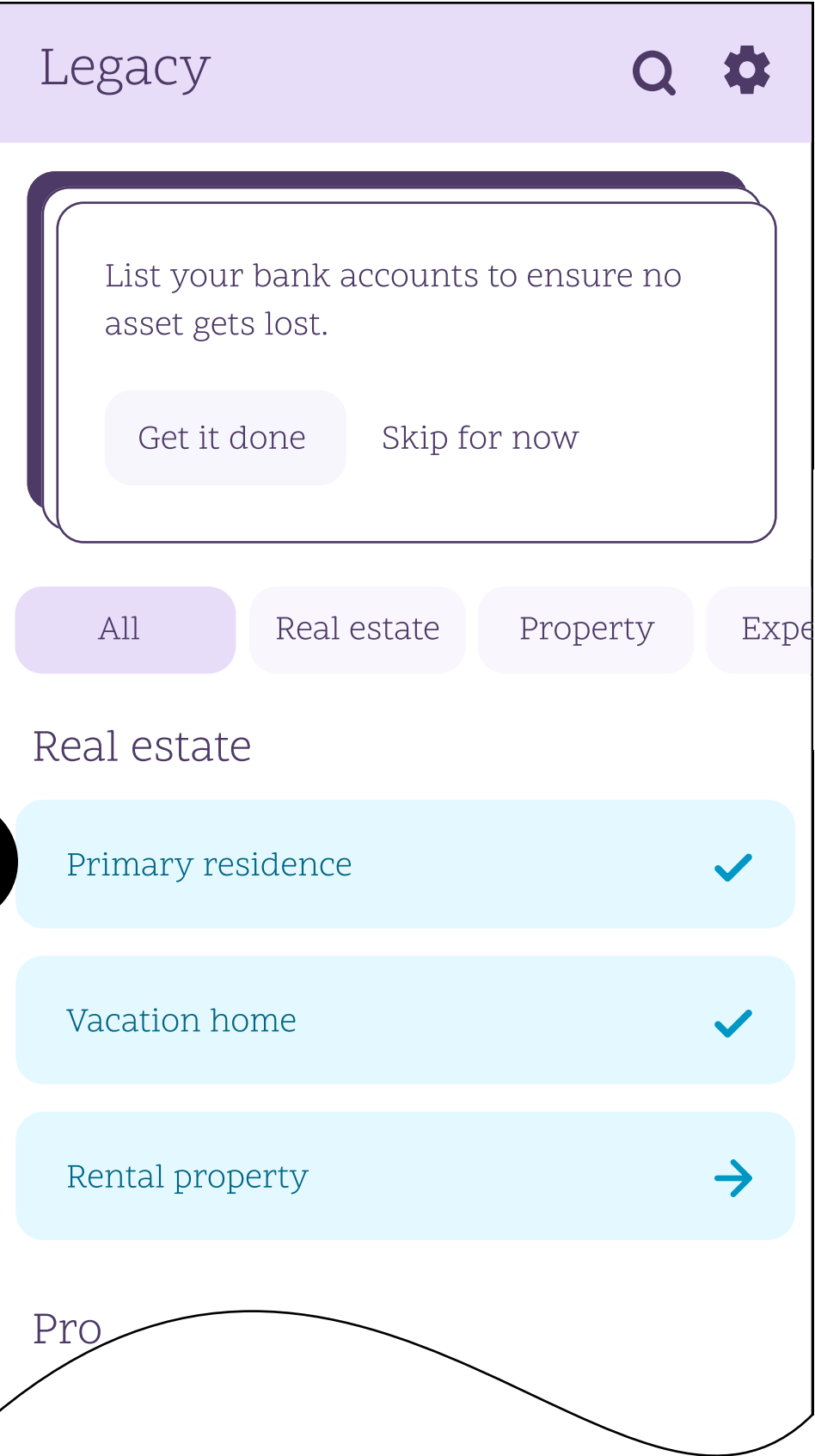
“Next” button is visually and functionally inactive until/ unless one or more sub-modules is selected.

Selected sub-modules may be un-selected in the same way they were selected.

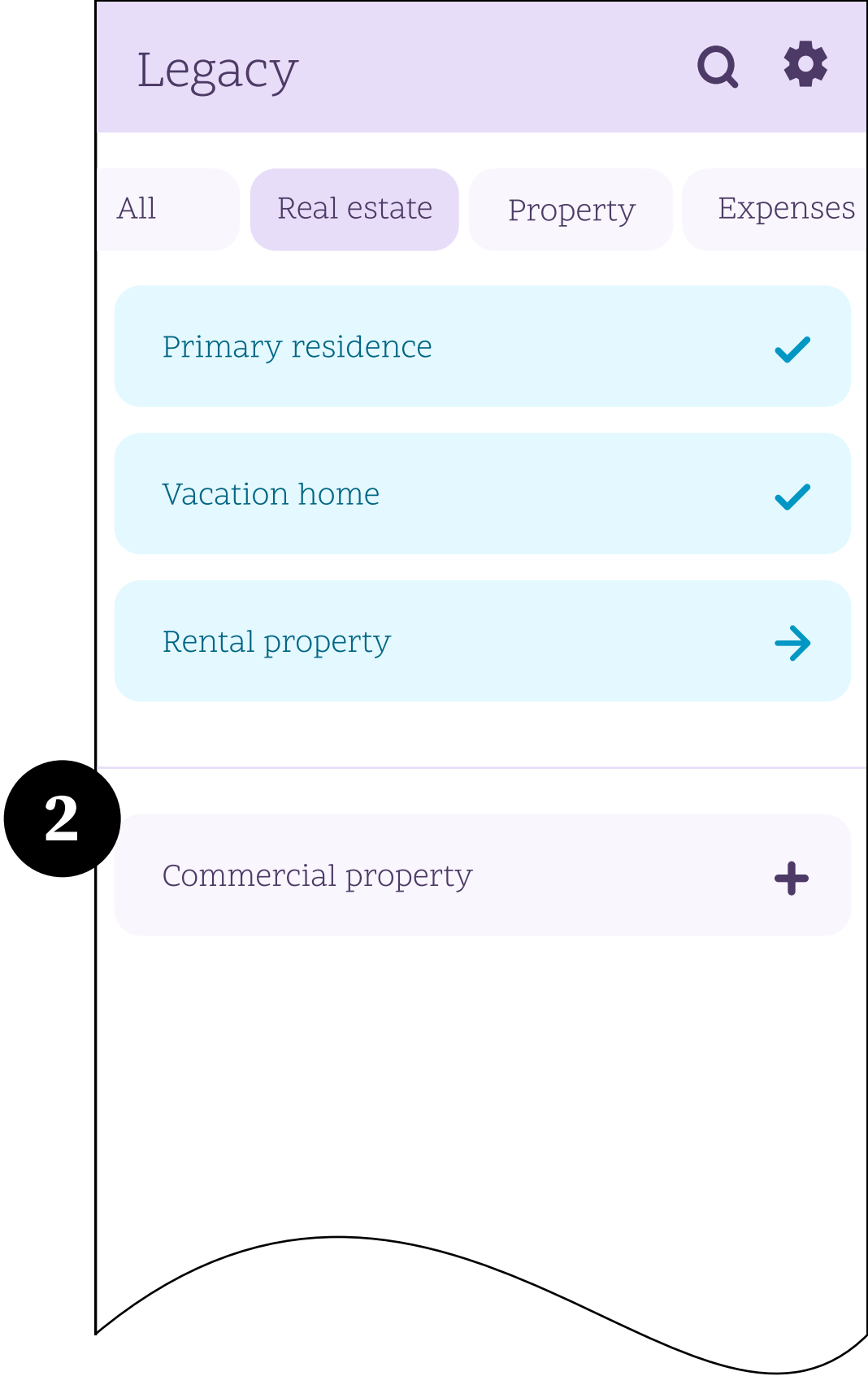
- 2 Example of selected sub-modules and active button state.

On selection of “Next,” save inputs and proceed to 2.X.X.X Single task card within first sub-module selected.

2.0: Checklist (all) and portal partially completed state



Made with Best Practice



Notes

1 Display all **2.X.X: Sub-modules** in their current completion state.

If user has not completed **2.X.1: Get started** for corresponding portal, display call to action which leads to corresponding **2.X.1 Get started** for this portal.

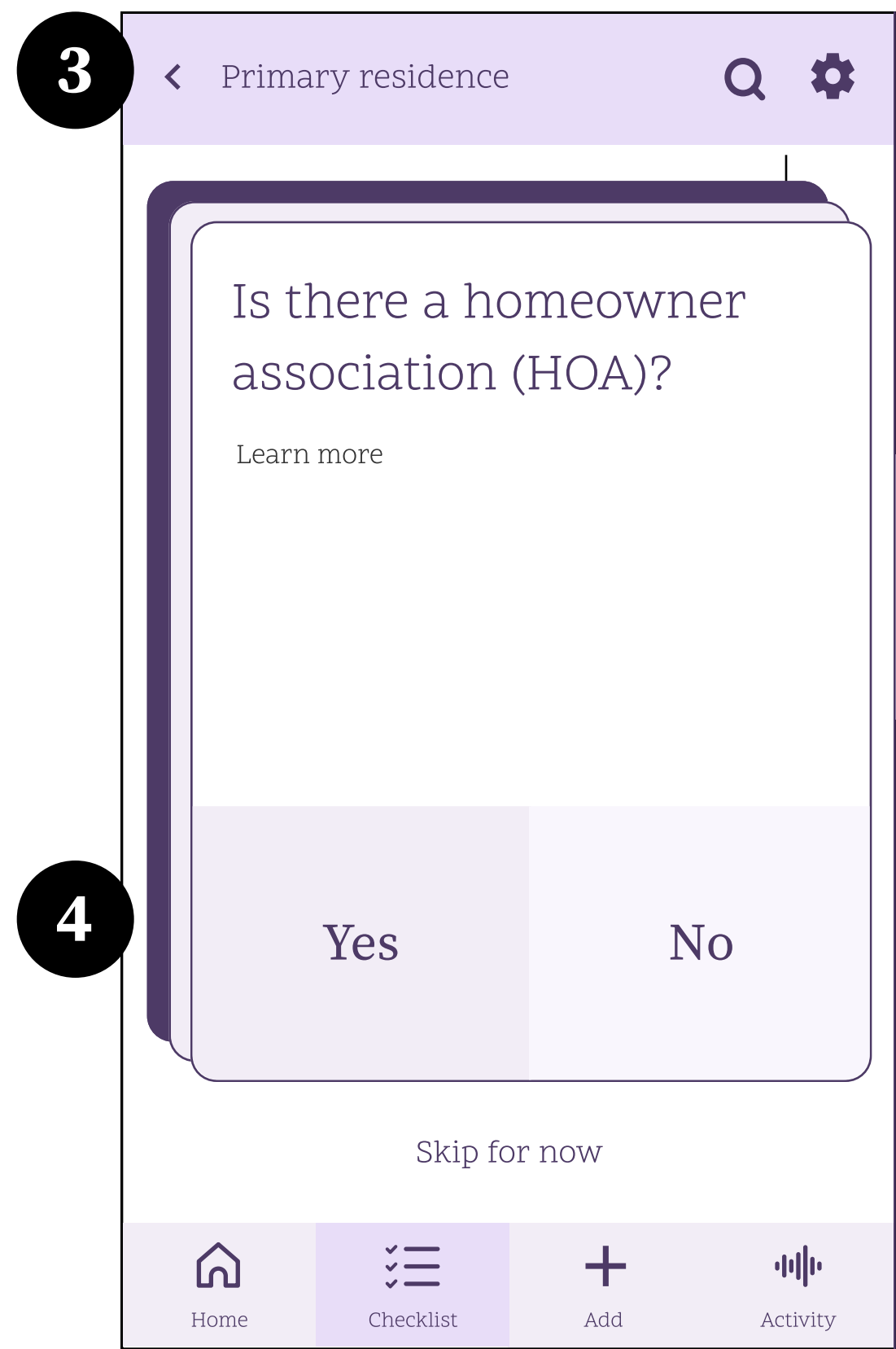
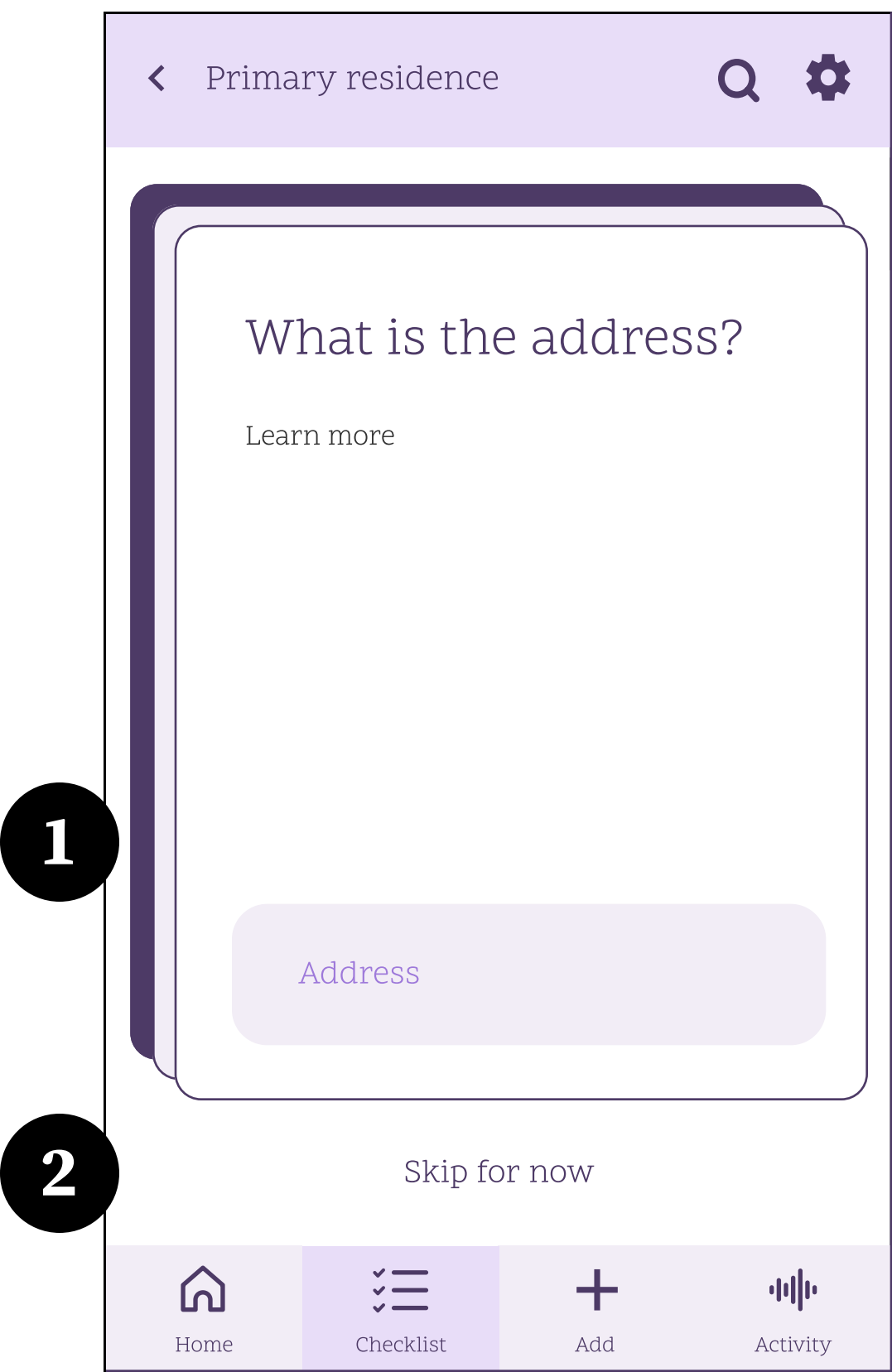
If user has completed **2.X.1: Get started**, show each **2.X.X Sub-module** within the portal and reflect its completion or lack thereof using “checkmark” icon when the task has been completed and the “rightward arrow” icon when it has not.

On selection of any sub-module, navigate to first corresponding **2.X.X Sub-module**.

2 Any **2.X.X Sub-module** not claimed in **2.X.1 Get started** for this portal is displayed in an inactive state and can be added.

On selection of “plus” icon, change state and move.

2.X.X.X: Single task card (stacked)



Notes

1 Example of text input field, which should be sized relative to expected input (eg a name field would be short, and an instructions box taller/larger).

On selection of field, go to active input state of card surfacing OS-native keyboard.

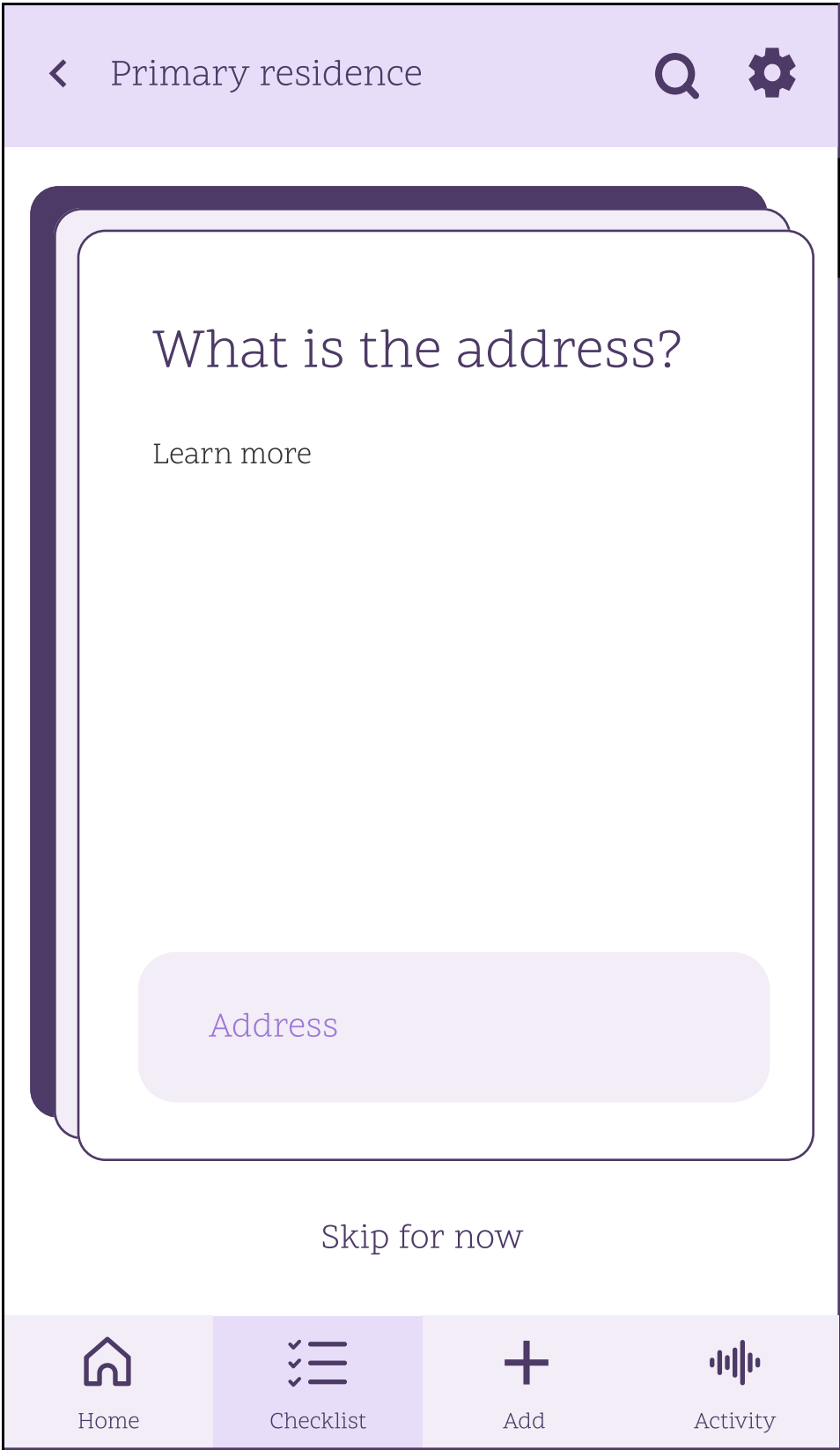
2 On selection of “Skip for now,” animate card leftward off-screen and do not show this task again until/unless all other tasks within this sub-module have been displayed.

3 Because 2.X.X.X Single task cards can be accessed via multiple paths, back button should be aware of user’s previous view and navigate to it upon selection.

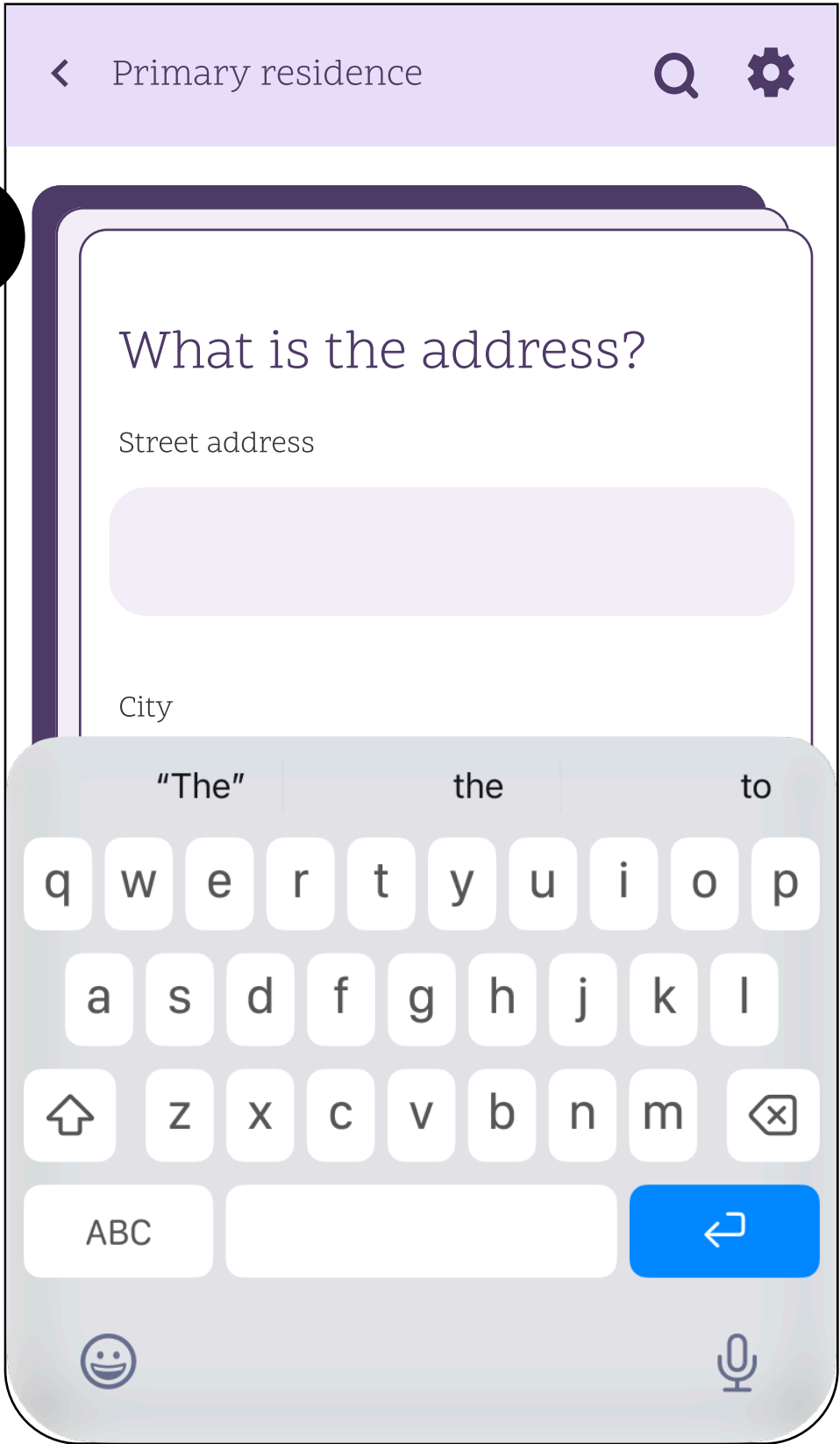
4 For binary selection items, display “Yes” and “No” actions.

On selection, save input and animate to next **2.X.X.X Single task card** in stack.

2.X.X.X: Single task card (Text input interaction)



1



Notes

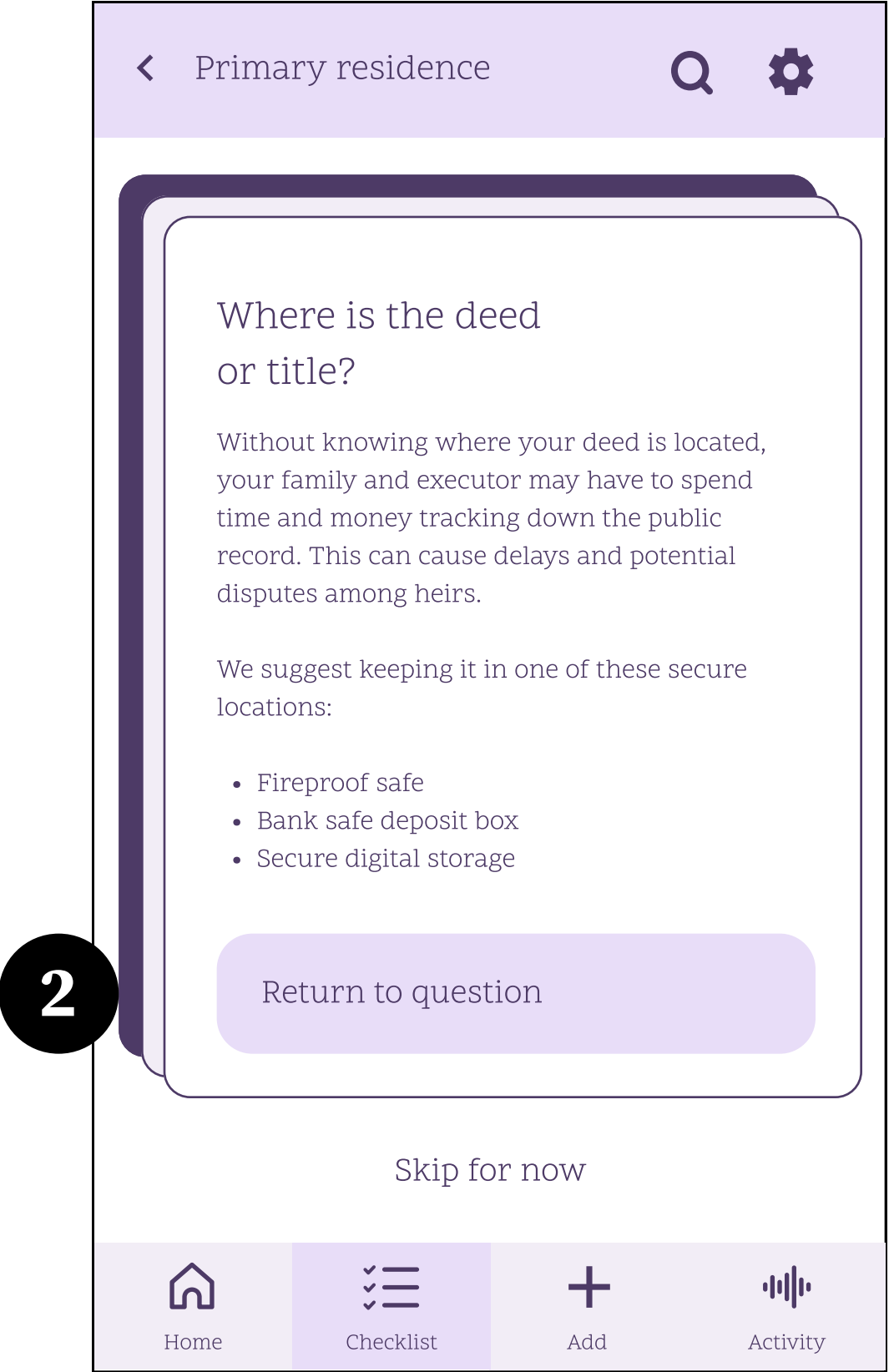
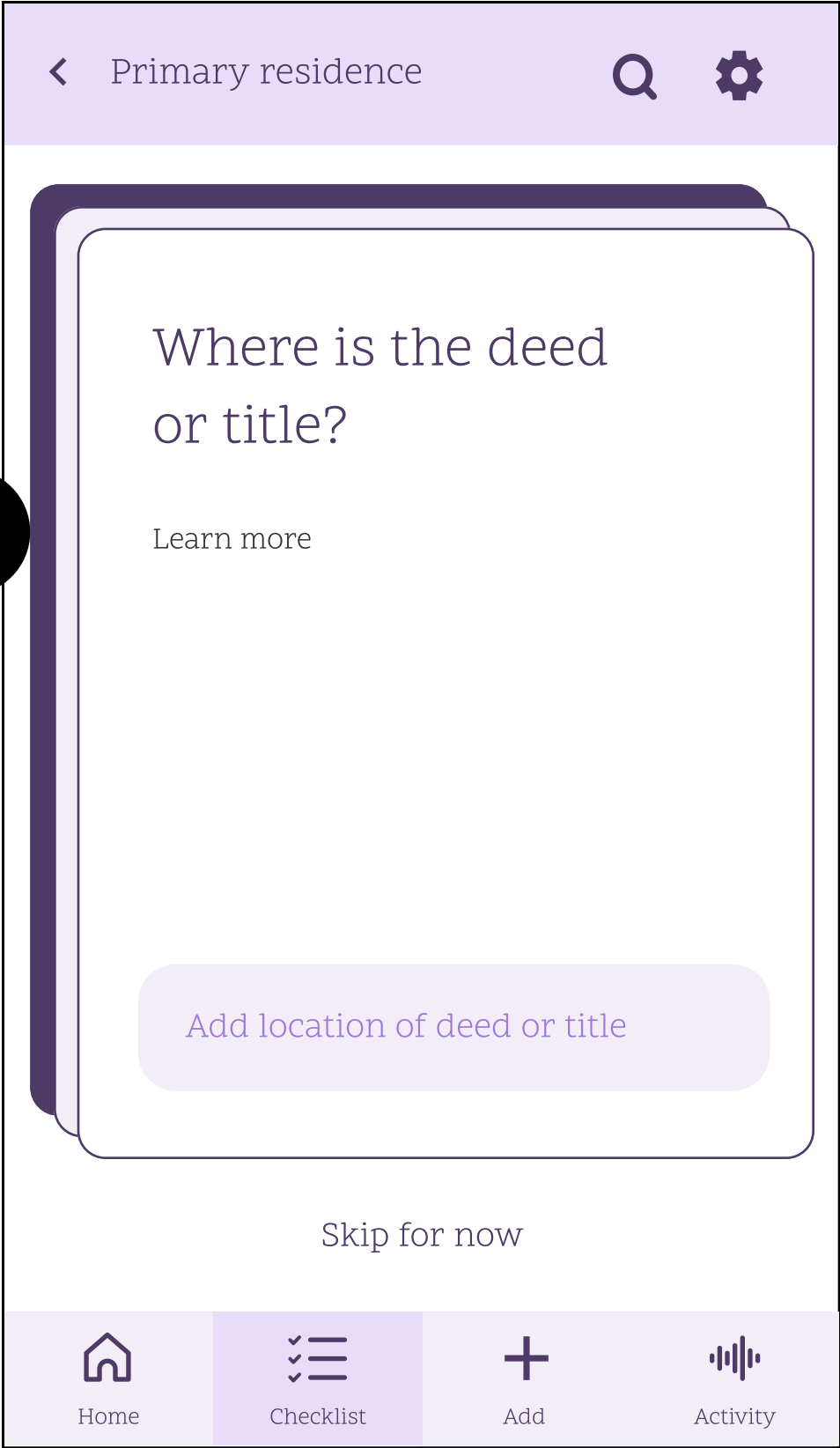
- 1 Active input state of text input shown for reference, keyboard should not cover or obscure input when active.

OS-native keyboard is used for inputs.

2.X.X.X: Single task card (Learn more interaction)

Notes

- 1 On selection of “Learn more,” animate flip of card to show “Learn more” view corresponding to this 2.X.X.X: Single task.



2.X.X: Sub-module (Get started completed)

< Primary residence

1

Address

1313 Mockingbird Lane
Chicago, IL
60634

Owner

Firstly M. Lastman

Location of deed or title

2

Add

Is there a homeowners association (HOA)?

No

Who holds spare keys?

Firstly M. Lastman
815-404-7451
last

< Primary residence

3

Where is the deed or title?

The residential deed is kept in a labeled manila envelope

“The” the to
q w e r t y u i o p
a s d f g h j k l
↑ z x c v b n m
ABC
ABC
ABC

Notes

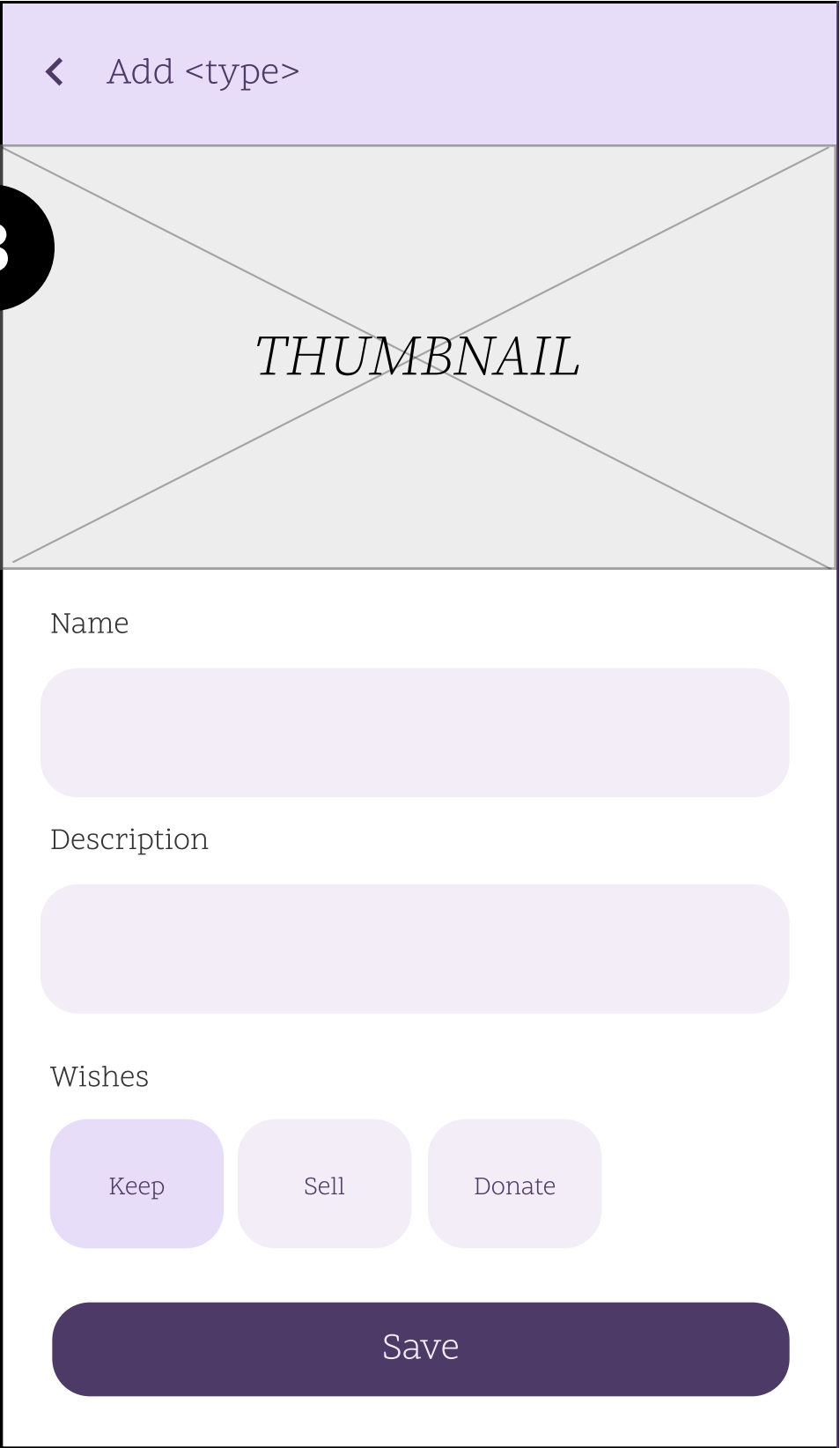
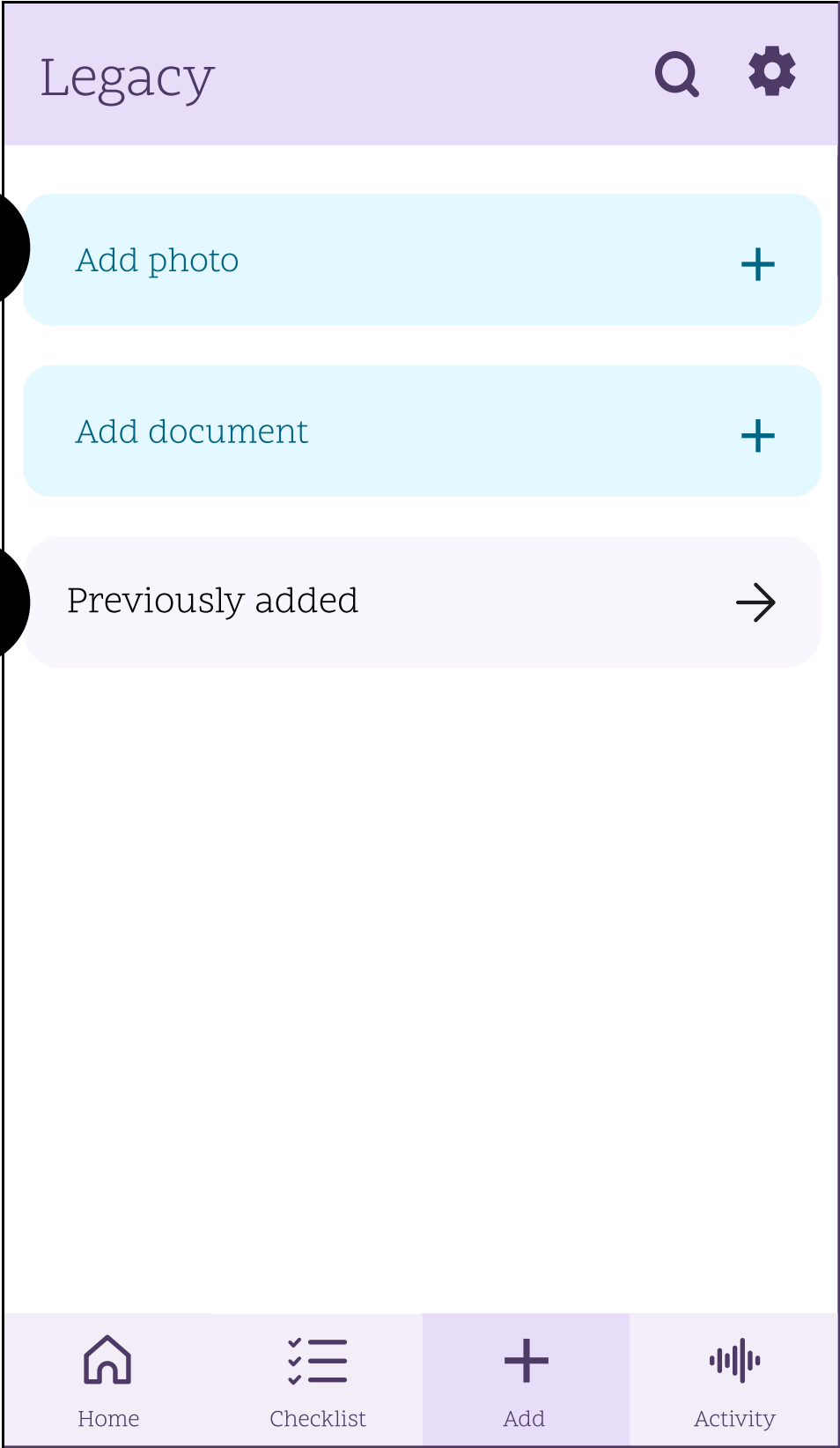
- 1 When user has completed corresponding 2.X.1 Get started for this module or later revisits a Sub-module, display this state for review.

When user has provided a value, display it along with an “Edit” icon.

On selection of “Edit” icon, go to corresponding 2.X.X.X Single task card with no stack; just one card centered in view with previously provided value displayed for editing and ability to save or cancel.
- 2 When user has not provided a value, display “Add” button.

On selection of “Add” button, navigate to corresponding 2.X.X.X Single task card with no stack and no input present.
- 3 Example of 2.X.X.X Single task card with no stack (in this case, with previous input present and input active).

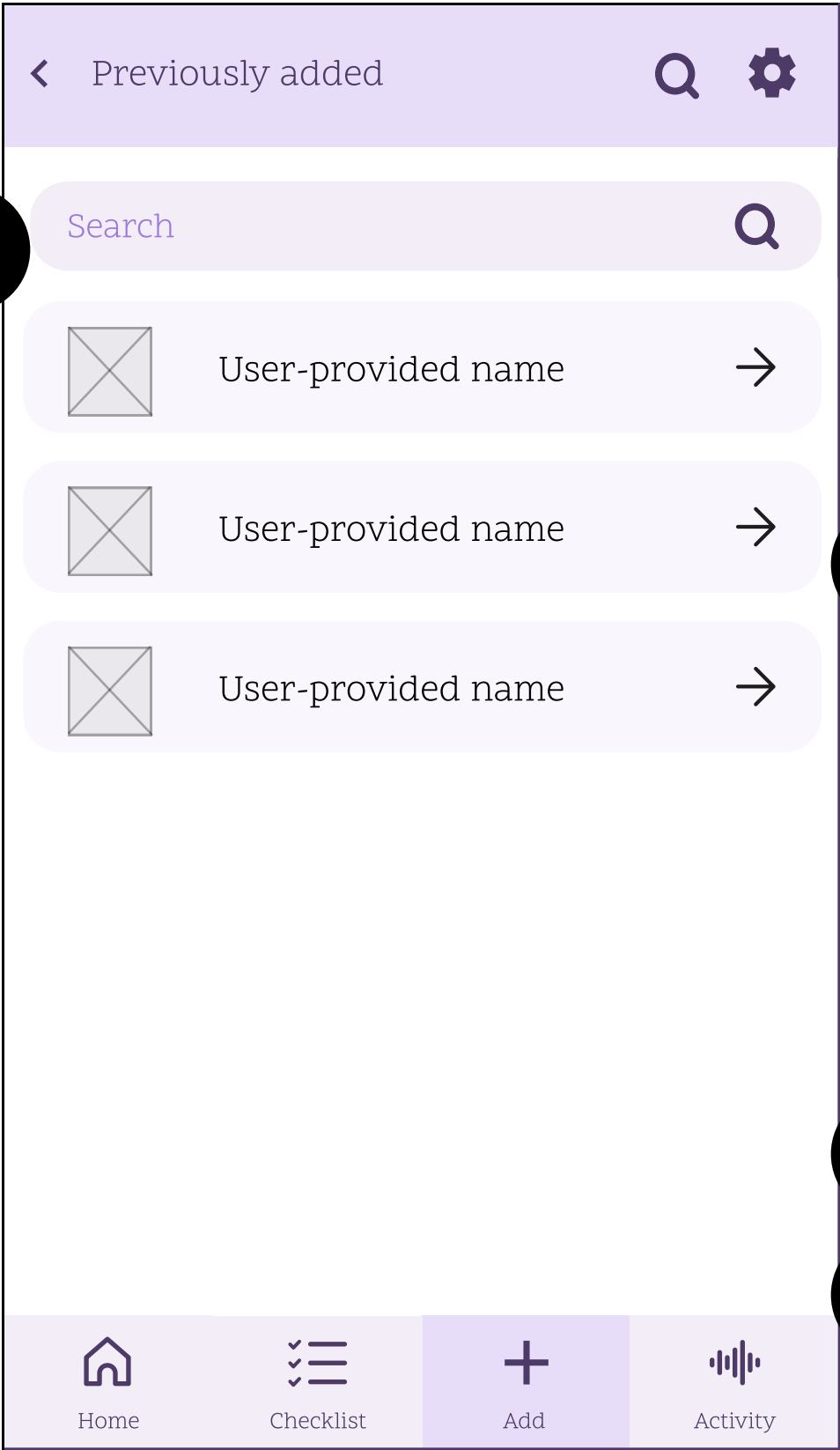
3.0: Add



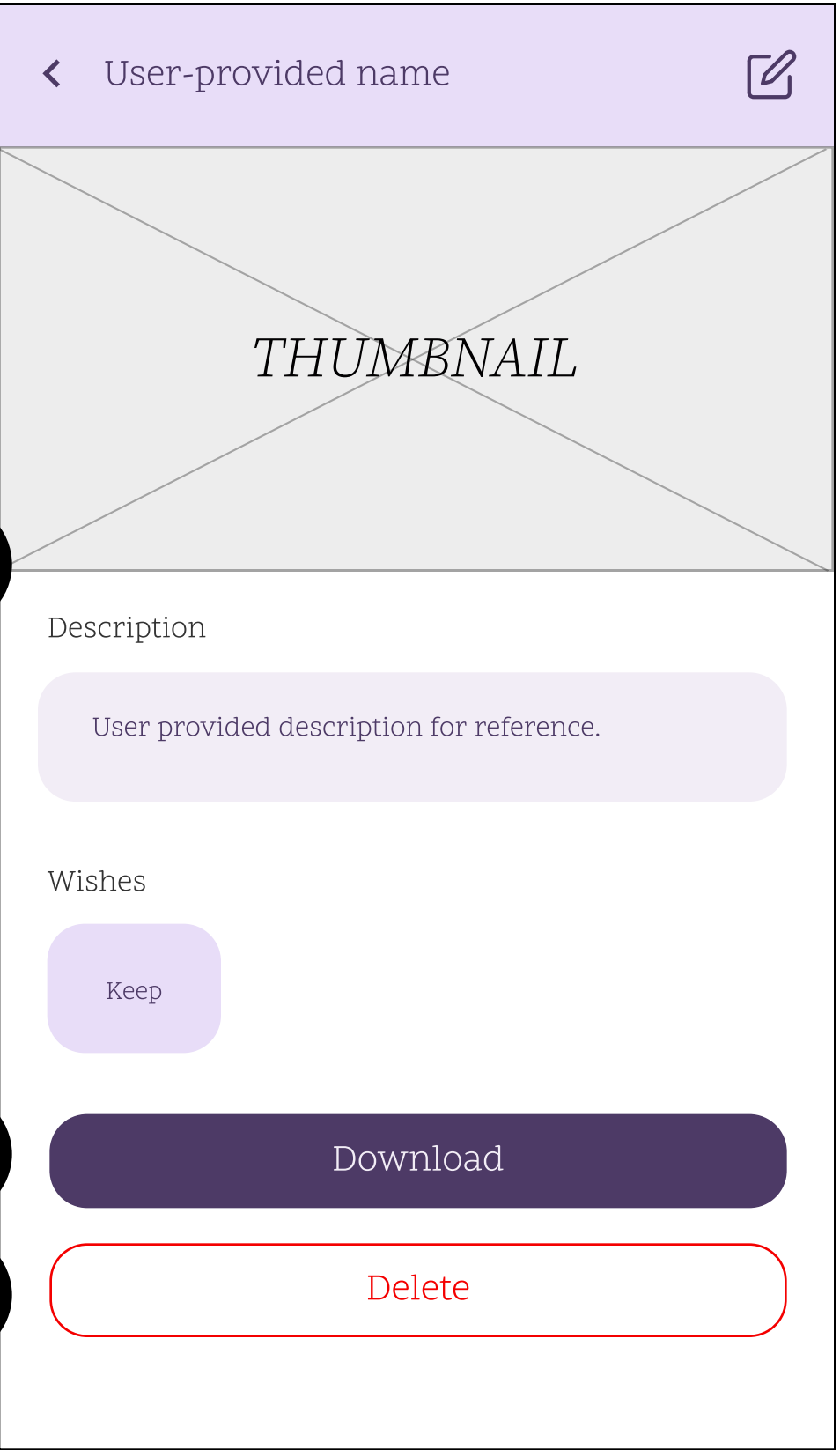
Notes

- 1 On selection, invoke OS-native camera and/or file picker.
 - 2 On selection, navigate to 3.1 Previously added.
 - 3 When item has been selected using OS-native elements, display a thumbnail of the image or document along with corresponding input fields.
- On selection of “Save,” save item and refresh view to show newly added 3.1.X Previously added item.

3.1: Previously added



3.1.X: Previously added item



Notes

- 1 Display all previously added items in reverse-chronological order.

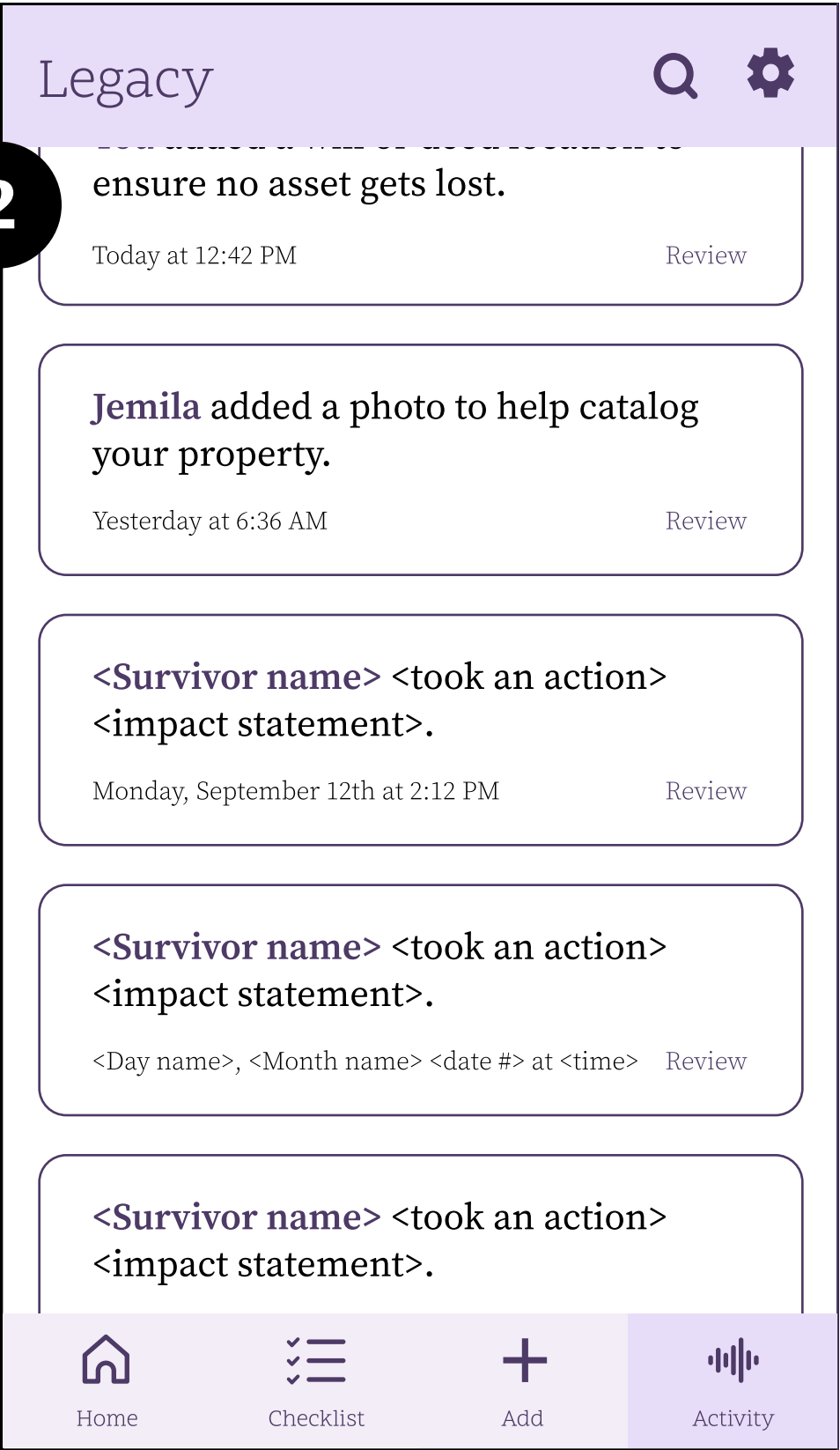
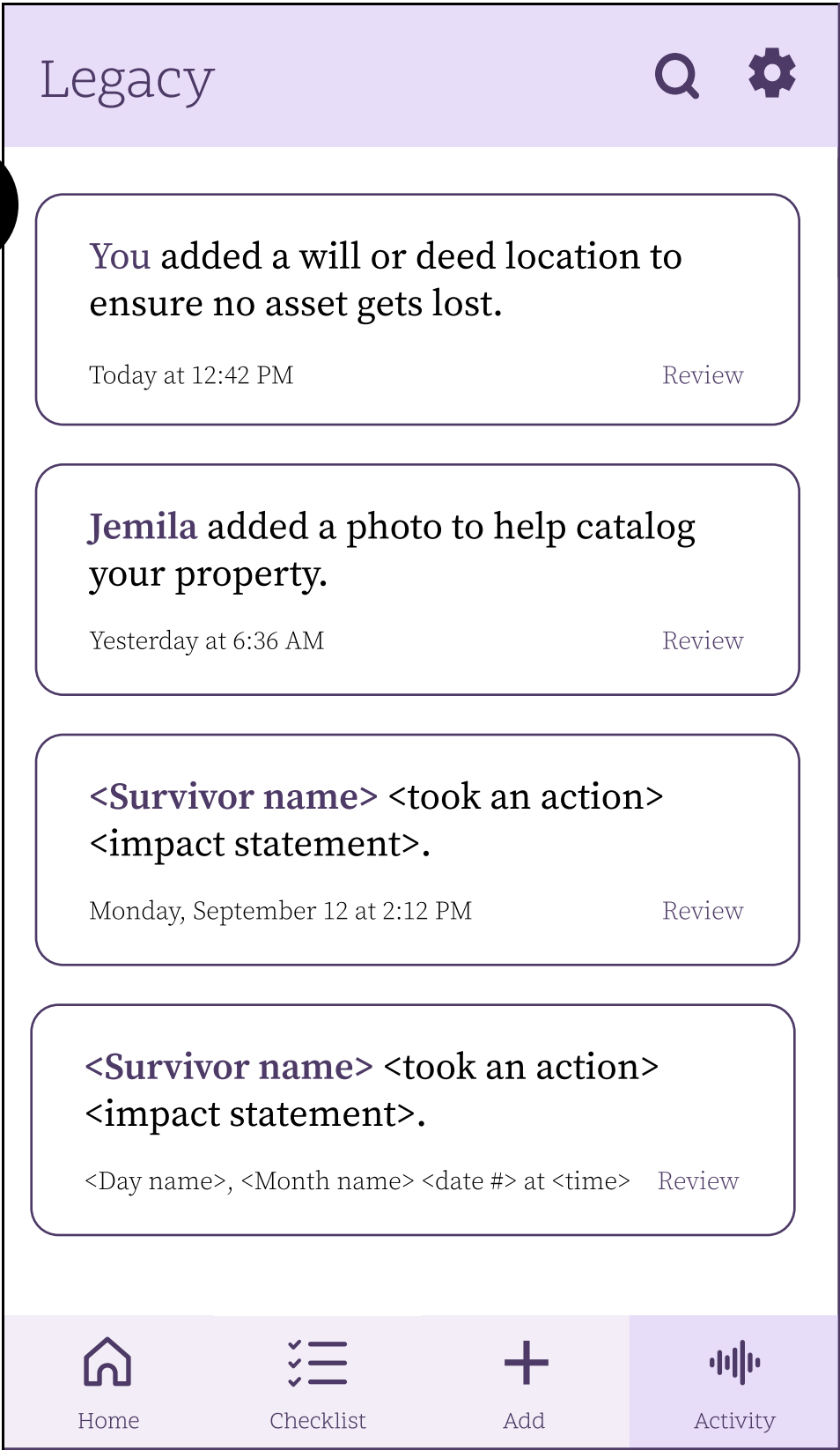
Search bar in this view searches all textual metadata of all previously provided items.

On selection of an item, navigate to corresponding **3.1.X Previously added item**.
- 2 Display all previously provided information for item.
- 3 On selection of “Download,” download corresponding item to user device file system.
- 4 On selection of “Delete,” display confirmation dialog.

If confirmed, delete item and return to **3.1 Previously added**.

If not confirmed, return to this view **3.1.X Previously added item**.

4.0: Activity

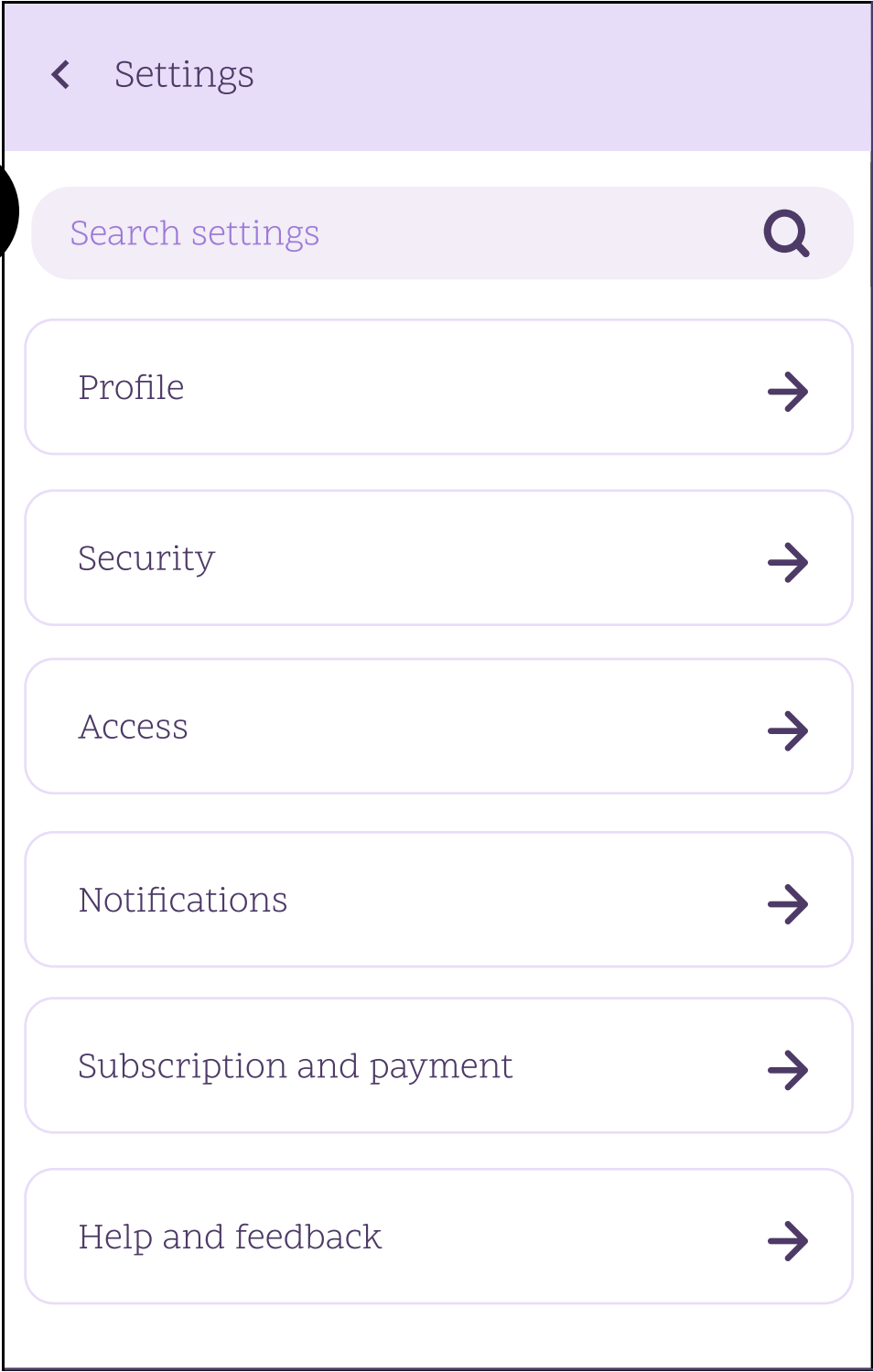


Notes

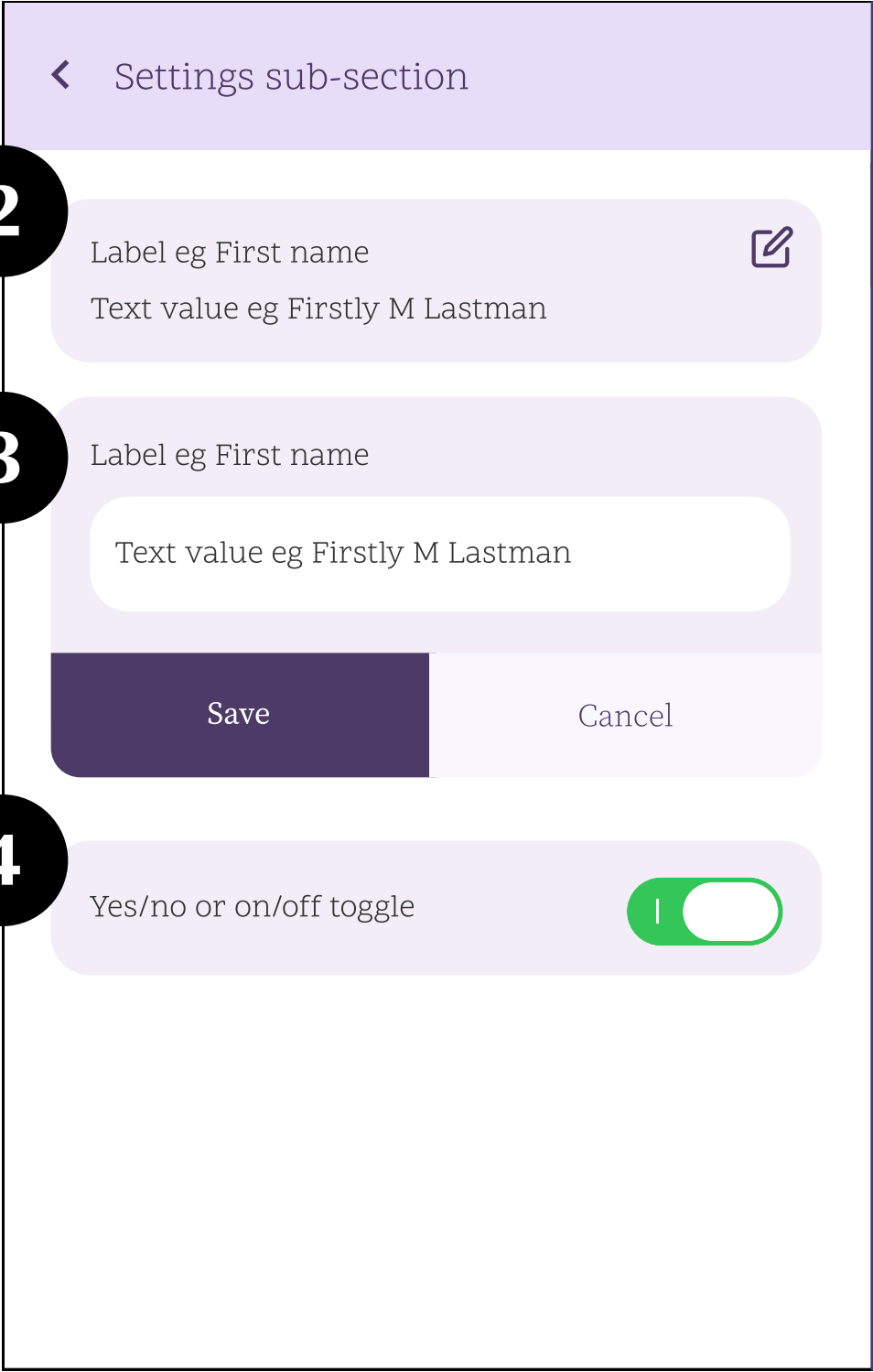
- 1 Display all modified values and objects in reverse-chronological order with date/time and user who acted.

On selection of “Review,” go to corresponding item for user review/edit.
- 2 List scrolls within area between utility header and global navigation.

5.0: Settings



5.X: Settings sub-section



Notes

- 1 Display all settings sub-sections along with search function which references names and field names.

When search input exists, only display matching results.

On selection of a search result item, navigate to corresponding 5.X Settings sub-section.
- 2 When a value has been provided, display it along with an edit action.
- 3 “Edit” state of previously provided or default value.

On selection of “Save,” refresh 5.X Settings sub-section to display newly provided value.

On selection of “Cancel,” revert 5.X Settings sub-section to display previously provided value.
- 2 For binary options, a toggle saves selection in place without page refresh.

Legacy app

Sitemap and Wireframes

Version 1.0

Thank you kindly.